

## Making *Audit Planning* simple



### The comprehensive Audit Planning Tool that helps organisations simplify their audit program

Allowing organisations to automate their audit programs through an easy-to-use software tool. Planning Advisor will help to plan your audits through identifying areas with the greatest exposure through an automated evaluation process using audit criteria. Audit files can be generated and audit progress tracked and monitored. Scheduling of resources will ensure that sufficient resources are accurately assigned and managed to meet the programs objectives. The ability to track non-audit events also controls potential conflicts for resource availability. Planning Advisor enables you to:

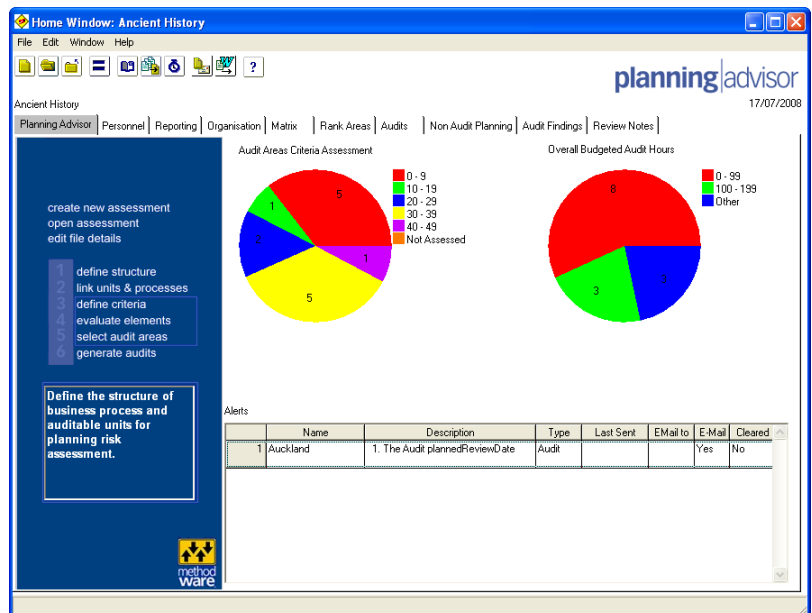
- Automate your audit planning approach to save time and improve assessment accuracy
- Schedule audit resources to ensure availability of resources
- Non Audit scheduling to ensure that planning takes into account all events that may effect staffs audit availability
- Define and weight risk criteria to reflect the issues that matter to your audit or business function
- Provide greater assurance to your senior managers/audit committee that high-risk areas are being reviewed on a regular basis
- Continuously update your audit plan to reflect emerging issues
- Rank risks and target key resources to high risk areas

Designed for auditors, audit departments and business units who adopt a risk focus to their audit approach, Planning Advisor enables you to demonstrate a rigorous and transparent approach to your audit planning.

### The Risk Based Audit Planning Tool

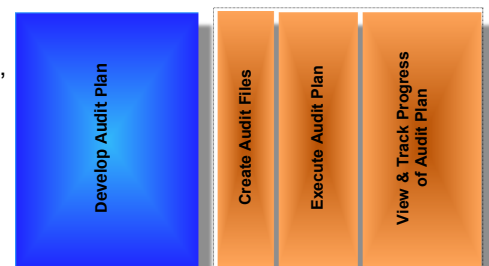
Applying a risk based approach for assessment and a matrix approach for defining your audit universe, Planning Advisor enables you to target your audit resources to the areas of greatest potential exposure. Planning Advisor provides you with a consistent application of risk criteria by allowing you to define risk criteria to assess audit areas. Risk criteria are then assigned weights to allow a weighted risk assessment. Resource scheduling will ensure that you have accurately scheduled the appropriate available resources to your audits.

With full interface to Microsoft® Word and Excel for reporting and analysis, and the ability to link any document, Planning Advisor gives you the information you need in the format you want.



### A Comprehensive Audit Package

Combine Pro Audit Advisor with Planning Advisor for a comprehensive audit package. Use Planning Advisor to plan your organisation's audits, automatically create Pro Audit Advisor files, schedule resources, track and monitor audit progress. Then use Pro Audit Advisor to record your detailed audit work.



When integrated with Pro Audit Advisor



The screenshot shows the 'planning|advisor' software interface. The main window is titled 'Home Window: Ancient History' and displays a table of audit areas. A 'Number Filter' dialog box is open, allowing the user to filter the data based on the 'Assessment' column. The dialog box shows 'Greater than' selected with a value of '20'. The table below shows the filtered results.

#	Name	Selected	Assessment	Period
1	Use of Technology - Auckland	Yes	45.80	Current
2	Manage and Schedule Operations - Auckland	Yes	28.40	Current
3	Perform Operations - Auckland	Yes	29.60	Current
4	Assure Quality - Auckland	Yes	36.40	Current
5	Other - Auckland	Yes	2.40	Current
6	Other - Hamilton	Yes	0.00	Current
7	Perform Operations - Wellington	Yes	29.20	Current
8	Manage and Schedule Operations - Wellington	Yes	32.60	Current
9	Other - Wellington	Yes	0.00	Current
10	Use of Technology - Christchurch	No	20.60	Next
11	Manage and Schedule Operations - Christchurch	No	12.80	Next
12	Other - Christchurch	Yes	0.00	Current
13	Other - Dunedin	Yes	0.00	Current
14	Dunedin - Use of Technology	Yes	31.20	Next

"The software provides me with a tool to automate audit planning and allows the audit plan to be continuously updated for emerging issues within the organisation. It is a move away from the once a year plan and into an up to date reference on our audit priorities."

Maree Patane  
Executive Manager Audit  
TAB Queensland  
Australia

## Solutions

Methodware has the software solutions to fit your organisation's unique needs. Whether you are an audit department with a small team of auditors, or a large multi-national organisation with international teams of auditors, we have the solution that is right for you.

## About Methodware

Methodware Ltd has been developing and distributing risk management and internal audit software solutions internationally since 1993. Methodware is

extensively represented across the globe, with offices in Australasia, Europe and North America. Methodware also has a network of partners selling and supporting its products in over 80 countries worldwide.

Methodware's adaptable, powerful and user-friendly software solutions make assessment simple for organisations of all sizes and types, from small companies with a single risk manager, to large multi-national organisations with a group risk management function and international teams of auditors. with a single risk manager, to large multi

-national organisations with a group risk management function and international teams of auditors.

The list of over 1600 clients using Methodware's software encompasses the public sector, financial services, engineering and manufacturing, retail and telecommunications.

Download a free demonstration of

planning|advisor

Go to  
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